

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/06/2018

To : Hong Kong Exchanges and Clearing Limited					
	Kaisa He 04/07/20	ealth Group Holdin 018	ngs Limited		
I. Movements in Authorised S	hare Ca	apital			
1. Ordinary Shares					
(1) Stock code : <u>876</u>	Descrip	otion :	Kaisa H	ealth	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding	month	160,000,000,000	0.00125	200,000,000.00	
Increase/(decrease)		NIL		NIL	
Balance at close of the month	) <u> </u>	160,000,000,000	0.00125	200,000,000.00	
(2) Stock code : N/A	Descrip	otion :	N/A	<u> </u>	
		No. of ordinary shares	Par value (State currency)	capital	
Balance at close of preceding	month				
Increase/(decrease)					
Balance at close of the month	1 .				

2. Preference Shares			
Stock code : N/A Descrip	tion :	N/A	1
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :	N/A	1
	No. of other classes of shares	(State	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month		· ·	

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	5,101,609,374	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	5,101,609,374	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Optio	n Schemes of ti	ne issuer)			
Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and		Movement durin	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares						tile month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme Exercise						
price of						
HK\$0.784						
(08/06/2015)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	7,800,000
(Note 1)						
2.Share Option						
Scheme Exercise						
price of						
HK\$0.784						
(24/07/2015)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	148,140,000
(Note 1)						
3.Share Option						
Scheme Exercise						
price of						
HK\$0.4						
(12/09/2016)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	113,500,000
(Note 1)						
(11010 1)						
		Total	A. (Ordinar		N/A	
			(Preference	•	N/A	
			(Oth	er class)	N/A	
Total funds raised during	ng the montl	n trom exercise		N/A		
of options (HK\$)				IN/A		

١	Warrants to Issue Shares of the	lssuer which	are to be Listed				
	Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1. N/A						
						21/2	
	Class of shares issuable (Note 1) Subscription price		N/A	•	N/A	N/A	N/A
	EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / /	)				
	( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
	Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)				
	( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
	EGM approval date (if applicable)	( / /	)				
	Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
			Total E		ary shares)	N/A	_
					ice shares) other class)	N/A	_
- [				((	ภเาษา (เสรร)	N/A	

Convertibles (i.e. Convertible	into Shares of	the Issuer w	hich are to be List	ed)		
Class and description	Currency of amount outstanding	precedir	f Converted and during the	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	_					
-	_					21/2
Stock code (if listed)	N/A	N/A	N/A	N/A	N/A	N/A
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / /	)				
2.	( , ,	<u>/</u>				
	_					
	_					
				<u></u>		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,					
(dd/mm/yyyy)	( / /	)				
3.	_					
-	<del>_</del>					
	_					
Stock code (if listed)					-	-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4.	_					
	<u> </u>					
	_					
Stock code (if listed)		-		- ————		
Class of shares						
issuable (Note 1)						
Subscription price		<del>_</del>				
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
	, ,	<i>!</i>	Total C. (Ordina	ary shares)	N/A	_
				ce shares)	N/A	_
			(C	Other class)	N/A	<u>_</u> .

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)	N/A	N/A
2.		
2		
shares (Note 1)	N/A	N/A
3.		
shares (Note 1)	N/A	N/A
	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	-
(54161 61465)	147.1	<del>-</del>

Ot	her Movements	in Issued Share Capital				No. of new	No. of
	Type of Jesus					shares of issuer issued during the month pursuant thereto	new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			SGM approval date:	( / /	)		
			date: (dd/mm/yyyy)				
						N/A	N/A
			Class of shares issuable (Note 1)				
		_	Issue and	( / /	)		
2.	Open offer	At price : State currency	allotment date : (dd/mm/yyyy)				
		·	SGM approval	( / /	)		
			date:				
			(dd/mm/yyyy)			N/A	N/A
			Class of shares				
			issuable (Note 1)				
		At price : State	Issue and	( / /	)		
3.	Placing	At price : State currency	allotment date : (dd/mm/yyyy)	(	١		
			SGM approval	( / /	,		
			date: (dd/mm/yyyy)				
			( 3333)			<u>N/A</u>	N/A
			Class of shares				
			issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /			
			SGM approval	( / /	)		
			date: (dd/mm/yyyy)			N/A	N/A
						ING	14/73
1							

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	• •		Class of shares				
			issuable (Note 1)				
5.	Scrip dividend	At price : State ———————————————————————————————————	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		canoncy	SGM approval	( / /	)		
			date: (dd/mm/yyyy)			N/A	N/A
			Class of shares		_		
			repurchased (Note 1)	( / /	١		
6.	Repurchase of		Cancellation	( / /	,		
	shares		date : (dd/mm/yyyy)	( / /	)		
			SGM approval date:				
			(dd/mm/yyyy)			N/A	N/A
			Class of shares redeemed				
			(Note 1)	( / /	)		
7.	Redemption of shares		Redemption date :	, , ,	,		
	Silaics		(dd/mm/yyyy)	( / /	)		
			SGM approval date:				
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)		_		
0	Consideration	Stata -	Issue and	( / /	)		
8.	Consideration issue	At price : State currency	allotment date : (dd/mm/yyyy)	( / /	)		
			SGM approval date:	<i>\ , , ,</i>	,		
			(dd/mm/yyyy)			N/A	N/A

	Type of Issue					No. of shares of issued o the mo pursuant	issuer during onth	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)						
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)		/				
			( /	/	)			
		EGM approval date:						
		(dd/mm/yyyy)				N	Ά.	N/A
		Class of shares issuable (Note 1)						
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)		/				
		EGM approval	( /	/	)			
		date: (dd/mm/yyyy)				N	Ά	N/A
		Total E.	(Ord	linary	/ shai	res)	N/A	
		(F	Prefe	rence	shai er cla	res)	N/A N/A	
				• • •		(4)		
Тс	otal increase / (decrease) in ordinary shares during	ng the month (i.e. To	otal of	f A to	E):	(1)		N/A
_			<b>.</b>			(2)		N/A
	otal increase / (decrease) in preference shares d	-				-		N/A
	otal increase / (decrease) in other classes of sha	•	,			· .		N/A
	hese figures should be the same as the relevant fi apital").)	gures under II above	("Mo	veme	nts in	issued S	nare	

Remarks (if any):		
N/A		
Submitted by:	Lam Wai Fung Dominic	
Title:	Company Secretary	
(Director, Se	ecretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.