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**Kaisa Health Group Holdings Limited**

**佳兆業健康集團控股有限公司**

*(Formerly known as Mega Medical Technology Limited 美加醫學科技有限公司)*

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 876)**

**SATISFACTION OF 2017 ADJUSTMENT THRESHOLD**

Reference is made to (i) the announcement of Kaisa Health Group Holdings Limited (the “**Company**”) dated 17 March 2015 in relation to, among other things, the acquisition (the “**Acquisition**”) of the entire issued share capital of the Target, namely On Growth Global Development Limited; (ii) the circular (the “**Circular**”) of the Company dated 17 April 2015 in relation to, among other things, the issue of the Consideration Shares in respect of the Acquisition under specific mandate; (iii) the announcement of the Company dated 15 May 2015 in relation to, among other things, the completion of the Acquisition; (iv) the announcement of the Company dated 26 July 2016 in relation to the release of Consideration Shares upon satisfaction of 2015 Adjustment Threshold; and (v) the announcement of the Company dated 7 August 2017 in relation to the release of Consideration Shares upon satisfaction of the Aggregate 2015 and 2016 Adjustment Threshold. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Circular.

The board of directors of the Company (the “**Board**”) hereby announces that the 2017 Adjustment Threshold has been satisfied and the 2017 Actual Profit is more than HK\$50,000,000. According to the terms of the Acquisition Agreement, no payment will be made by the Vendor as there is no shortfall to be reimbursed.

By order of the Board  
**Kaisa Health Group Holdings Limited**  
**Luo Jun**  
*Chairman*

Hong Kong, 2 August 2018

*As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Luo Jun (Chairman) and Mr. Wu Tianyu (Chief Executive Officer), one non-executive Director, namely Mr. Xu Hao, and four independent non-executive Directors, namely Dr. Liu Yanwen, Mr. Wang Wansong, Mr. Fok Hei Yu and Dr. Lyu Aiping.*